APEX EQUITY HOLDINGS BERHAD
[199001016563 (208232 - A)]

QUARTERLY REPORT

Quarterly report on consolidated results for the financial quarter ended 30 September 2026
The figures have not been audited.

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 30 SEPTEMBER 2026

	QUARTER ENDED	
	CURRENT YEAR 30-Sep-26 RM' 000	PRECEDING YEAR 30-Sep-25 RM' 000
Revenue	**17,006**	**14,907**
Direct Operating Costs	(3,857)	(3,339)
Gross Profit	**13,149**	**11,568**
Other Income	627	609
Administrative and General Expenses	(9,948)	(8,599)
Finance Costs	(2,487)	(1,159)
Profit/(Loss) Before Taxation	**1,341**	**2,418**
Income Tax Credit/(Expense)	(590)	(1,154)
Net Profit/(Loss) After Taxation	**751**	**1,264**
Other Comprehensive Income:		
Item that will not be reclassified Subsequently to Profit or Loss		
Fair value changes of equity investment	-	53
Net profit and Total Comprehensive Income for the Financial Period	751	1,317
Profit/(Loss) After Taxation Attributable to :		
Equity holders of the parent	751	1,264
	751	1,264
Total Comprehensive Income Attributable to :		
Equity holders of the parent	751	1,317
	751	1,317
Earning Per Share (sen)		
- Basic	0.34	0.59
- Diluted	0.34	0.59

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Report for the financial year ended 30 June 2026)

APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

	AS AT 30-Sep-26 (Unaudited) RM' 000	AS AT 30-Jun-26 (Audited) RM' 000
ASSETS		
Non-Current Assets		
Property and Equipment	58,145	57,745
Investment Properties	56,450	56,567
Right-of-use Assets	1,696	1,304
Receivables	60,029	42,140
Deferred Tax Assets	1,033	1,617
Other assets	6,515	6,502
	183,868	165,875
Current Assets		
Marketable Securities Held for Trading	3,647	3,708
Receivables	367,634	342,703
Current Tax Assets	122	131
Cash and Short Term Funds	39,940	46,137
	411,343	392,679
TOTAL ASSETS	**595,211**	**558,554**
EQUITY AND LIABILITIES		
Equity		
Share Capital	228,016	221,940
Reserves	175,867	175,115
TOTAL EQUITY	**403,883**	**397,055**
Non-Current Liabilities		
Lease Liabilities	456	923
Bank Borrowings	38,708	39,606
Payables	-	38
	39,164	40,567
Current Liabilities		
Payables	32,859	40,024
Lease Liabilities	754	378
Current Tax Liabilities	-	665
Bank Borrowings	118,551	79,865
	152,164	120,932
TOTAL LIABILITIES	**191,328**	**161,499**
TOTAL EQUITY AND LIABILITIES	**595,211**	**558,554**
Net assets per share (RM)	**1.80**	**1.86**

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Report for the financial year ended 30 June 2026)

APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR-TO-DATE ENDED 30 SEPTEMBER 2026

	Share Capital RM`000	Non-Distributable Fair Value Reserve RM`000	Distributable Retained Profits RM`000	Total Equity RM`000
3 months ended 30 September 2026				
Balance at 1.7.2026	221,940	3,113	172,003	**397,055**
Profit after taxation/Total comprehensive income for the financial period	-	-	751	**751**
Transfer to comprehensive income	-	-	-	**-**
Issuance of shares	6,076	-	-	**6,076**
Balance at 30.09.2026	228,016	3,113	172,754	**403,883**
3 months ended 30 September 2025				
Balance at 1.7.2025	221,940	2,731	166,456	**391,128**
Profit after taxation/Total comprehensive income for the financial period	-	-	1,264	**1,264**
Transfer to comprehensive income	-	53	-	**53**
Balance at 30.09.2025	221,940	2,785	167,720	**392,445**

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Report for the financial year ended 30 June 2026)

APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE FINANCIAL YEAR-TO-DATE ENDED 30 SEPTEMBER 2026

	3 months ended 30-Sep-26 RM' 000	3 months ended 30-Sep-25 RM' 000
CASH FLOWS (FOR) / FROM OPERATING ACTIVITIES		
Net Profit before tax	1,341	2,418
Adjustments for :-		
Depreciation:		
- Property and equipment	966	481
- Investment properties	117	1
- Right-of-use assets	105	357
Written off:		
- Property and equipment	79	-
Gain on disposal of property, plant and equipments	(49)	-
Loss/(gain) on marketable securities	142	(119)
Expected credit losses	-	451
Dividend income	(125)	(54)
Interest expense	2,475	1,159
Interest income	(1,667)	(1,168)
Operating profit before changes in working capital	3,384	3,527
Changes in clearing fund	(14)	(12)
Changes in marketable securities held for trading	(81)	739
Changes in receivables	(42,991)	(69,200)
Changes in payables	(8,670)	17,727
CASH FOR OPERATIONS	(48,372)	(47,220)
Dividend Income	125	54
Interest income	1,667	1,168
Interest expense	(1,832)	(1,136)
Income tax paid	(441)	(761)
NET CASH FOR OPERATING ACTIVITIES	(48,853)	(47,895)
CASH FLOWS FOR INVESTING ACTIVITY		
Purchase of property, plant & equipment	(1,444)	-
NET CASH FOR INVESTING ACTIVITY	(1,444)	-
CASH FLOWS FOR FINANCING ACTIVITIES		
Interest paid on lease liabilities	(144)	(23)
Repayment of lease liabilities	(91)	(279)
Bank borrowings drawdown	955	30,000
Interest paid on term loan borrowings	(499)	(0)
Issuance of shares	6,076	-
NET CASH FOR FINANCING ACTIVITIES	6,296	29,698
NET DECREASE IN CASH AND CASH EQUIVALENTS	(44,000)	(18,197)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	33,533	18,938
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	(10,467)	741
Cash & Cash Equivalents at end of year comprise :		
Cash,Bank Balances and Deposits	39,940	38,655
Deposits placement pledged	(3,700)	(2,500)
Bank Overdrafts	(46,707)	(35,414)
	(10,467)	741

(The Condensed Consolidated Statement of Cashflow should be read in conjunction with the Annual Report for the financial year ended 30 June 2026)

Explanatory Notes to the Quarterly Report – 30 September 2026

EXPLANATORY NOTES

This interim financial report is prepared in accordance with the requirements of paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and complies with the requirements of the Malaysian Financial Reporting Standard ("MFRS") 134 – Interim Financial Reporting. The interim financial report is unaudited and should be read in conjunction with the Group's audited annual financial statements for the financial year ended 30 June 2026.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. Basis of Preparation and Group Accounting Policies

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted for the audited annual financial statements for the financial year ended 30 June 2026, except for the adoption of the following Amendments which are effective for the annual periods beginning on or after 1 January 2026, adopted by the Group from 1 July 2026.

(a) New accounting pronouncements

(i) Accounting pronouncements adopted for this interim financial report that do not have a material impact on the Group are set out below:

- Amendments to MFRS 9 'Financial Instruments' and MFRS 7 'Financial Instruments: Disclosures';
- Amendments to the Classification and Measurement of Financial Instruments and Contracts Referencing Nature-dependent Electricity'; and
- Annual Improvements to MFRS Accounting Standards - Volume 11

(b) Accounting pronouncements that are not yet effective are set out below:

Effective for annual reporting periods beginning on or after 1 January 2027

- MFRS 18 'Presentation and Disclosure in Financial Statements';
- MFRS 19 'Subsidiaries without Public Accountability: Disclosures';
- Amendments to MFRS 121 The Effects of Changes in Foreign Exchange Rates - Translation to a Hyperinflationary Presentation Currency; and
- Amendments to MFRS 128 Investments in Associates and Joint Ventures - Amendments to the Fair Value Option for Investments in Associates and Joint Ventures

Effective for annual reporting periods beginning on or after 1 January 2029

- MFRS 20 Regulatory Assets and Regulatory Liabilities

Effective date of these Amendments to Standard has been deferred, pending further announcement

- Amendments to MFRS 10 'Consolidated Financial Statements' and MFRS 128 'Investments in Associates and Joint Ventures - Sale or Contribution of Assets between an Investor and its Associate or Joint Venture'.

A2. Seasonal or Cyclical Factors

The Group's business operations are not subject to any seasonal or cyclical factors. However, its business is influenced largely by the stock market volatility and any retail market cycles and sentiments that may affect its trading volumes and revenue.

A3. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

As disclosed in Note 12.4.1 to the audited financial statements for the financial year ended 30 June 2026, the market value of quoted securities pledged as collateral for a share margin financing account of the Group declined significantly. The related margin receivable was included in amounts due from clients as at 30 June 2026 and was fully secured by the pledged securities at that date. The securities were subsequently disposed of in accordance with the terms of the facility, with the proceeds applied against the amount owing, resulting in a residual outstanding balance due from the client.

As at 30 September 2026, no impairment loss has been recognised in respect of the residual outstanding balance of RM1,589,765. The Group is currently evaluating the appropriate course of action in respect of the outstanding balance and will continue to monitor the recoverability of the outstanding balance and assess the adequacy of the expected credit loss allowance in accordance with MFRS 9, taking into consideration the latest available information and developments. No expected credit loss allowance has been recognised in respect of this balance during the current financial quarter.

Save for the above, there were no other unusual items affecting the assets, liabilities, equity, net income or cash flows of the Group during the current financial quarter ended 30 September 2026.

A4. Material Changes in Estimates

There were no changes in estimates that have had any material effect during the financial quarter ended 30 September 2026.

A5. Debt and Equity Securities

During the current financial quarter ended 30 September 2026, the Company issued a first tranche of 10,678,000 new ordinary shares at an issue price of RM0.5740 per share pursuant to the private placement disclosed in Note B6, raising gross proceeds of RM6,129,172. The new ordinary shares were listed on the Main Market of Bursa Securities on 6 August 2026 and rank equally in all respects with the existing ordinary shares of the Company.

Save for the above, there were no other issuances, cancellations, repurchases, resale or repayments of debt and equity securities during the current financial quarter.

Issued and fully paid ordinary shares	Number of shares '000	Amount RM'000
At 1 July 2026	213,563	221,940
Issued pursuant to private placement	10,678	6,129
Direct attributable share issuance expenses	–	(53)
At 30 September 2026	**224,241**	**228,016**

A6. Dividends Paid

No dividend has been declared/paid during the current financial quarter ended 30 September 2026.

A7. Segment Analysis

Operating segments are prepared in a manner consistent with the internal reporting provided to the Directors as its chief operating decision maker in order to allocate resources to segments and to assess their performance. For management purposes, the Group is organised into business units based on their products and services provided. The Group's operating segments are as follows:

(i) Investment holdings and others
(ii) Stock and securities broking
(iii) Property holding
(iv) Money lending

The segment information for the current financial quarter is as follows:

All figures in RM'000					
Financial Quarter ended 30 September 2026	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
Revenue					
External	26	14,281	114	2,585	17,006
Inter-Segment	2,233	-	506	-	2,739
Total Revenue	**2,259**	**14,281**	**620**	**2,585**	**19,745**
Reportable segment (loss)/profit before tax	(986)	989	(925)	2,188	1,266
Add: intra-group elimination					75
Consolidated Profit before tax					**1,341**
Total segment assets	248,106	356,839	113,775	143,595	862,315
Less: intra-group elimination					(267,104)
Group total assets					**595,211**

A7. Segment Analysis (cont'd)

The segment information for the corresponding quarter of preceding financial year is as follows:

	All figures in RM'000				
Financial Quarter ended 30 September 2025	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
Revenue					
External	34	12,347	-	2,526	14,907
Inter-Segment	2,021	-	17	-	2,038
Total Revenue	**2,055**	**12,347**	**17**	**2,526**	**16,945**
Reportable segment profit/(loss) before tax	(1,199)	1,839	(98)	1,876	2,418
Less: intra-group elimination					-
Consolidated Profit/(Loss) before tax					**2,418**
Total segment assets	245,201	347,265	76,057	136,392	804,915
Less: intra-group elimination					(274,583)
Group total assets					**530,332**

A8. Valuation of Property, Plant and Equipment

There were no revaluations of property, plant and equipment during the current financial quarter ended 30 September 2026. As at 30 September 2026, all property, plant and equipment were stated at cost less accumulated depreciation and impairment losses.

A9. Material Events Subsequent to Reporting Quarter

On 16 November 2026, the Company announced the fixing of the issue price of the Placement Shares at RM0.4616 per Placement Share to be issued pursuant to the Private Placement ("Price-Fixing Date"), being the second and last tranche of the Private Placement.

The aforementioned issue price of RM0.4616 per Placement Share represents a discount of approximately RM0.0510 or 9.95% from the 5D-VWAP of Apex Shares from 6 November 2026 to 13 November 2026, being the market day immediately preceding to the Price-Fixing Date of approximately RM0.5126 per Apex Share.

The Company will update further material developments relating to the Private Placement through subsequent announcements to Bursa Securities.

Save as disclosed above, there were no other material events subsequent to the end of the current quarter and up to the date of this report.

A10. Changes in Composition of the Group

There were no changes in the composition of the Group during the financial quarter ended 30 September 2026.

A11. Contingent Assets or Contingent Liabilities

There were no contingent assets and contingent liabilities as at 30 September 2026.

A12. Significant Related Party Transactions

During the current financial quarter, all related party transactions and balances within the Group had been entered into in the normal course of business and were carried out on normal commercial terms.

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A13. Fair Value Information

The Group uses the following hierarchy for determining the fair value of all financial instruments carried at fair value:

Level 1: Inputs are quoted prices (unadjusted) in active markets for identical assets or liability that the entity can access at the measurement date;
Level 2: Inputs are inputs, other than quoted prices included within level 1, that are observable for the asset or liability, either directly or indirectly; and
Level 3: Inputs are unobservable inputs for the asset or liability.

The following table sets out the fair value profile of financial instruments that are carried at fair value and those not carried at fair value as at 30 September 2026:

All figures in RM'000								
	Fair Value of Financial Instruments Carried at Fair Value			Fair Value of Financial Instruments Not Carried at Fair Value			Total Fair Value	Carrying Amount
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3		
As at 30 September 2026								
Financial Assets								
At FVPL: Marketable securities held for trading	3,647	-	-	-	-	-	3,647	3,647
At FVOCI: Other Assets: - Unquoted shares in Malaysia	-	-	4,654	-	-	-	4,654	4,654
As at 30 September 2025								
Financial Assets								
At FVPL: Marketable securities held for trading	3,261	-	-	-	-	-	3,261	3,261
At FVOCI: Other Assets: - Unquoted shares in Malaysia	-	-	3,446	-	-	-	3,446	3,446

The methods and valuation techniques used for the purpose of measuring fair value are unchanged compared with the last financial year ended 30 June 2026. There was no transfer between level 1 and level 2 during the current financial quarter.

The fair value of loan receivables that carry fixed interest rate approximated its carrying amount as the impact of discounting is not material.

There were no transfers between Level 2 and Level 3 during the current financial year and previous financial period for the Group.

At the close of this interim financial period, the movement in the valuation of other assets which is classified as Level 3, if any, is expected to be insignificant to the Group.

EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1. Review of Group Results

	Quarter ended 30.9.2026	Quarter ended 30.9.2025	Change
	RM'000	RM'000	%
Segment revenue:			
Stock and securities broking	14,281	12,347	15.7
Property holding	620	17	>100
Money lending	2,585	2,526	2.3
Investment holdings and others	2,259	2,055	9.9
(-) Elimination	(2,739)	(2,038)	34.4
	17,006	**14,907**	14.1
Segment profit:			
Stock and securities broking	989	1,839	(46.2)
Property holding	(925)	(98)	>100
Money lending	2,188	1,876	16.6
Investment holdings and others	(986)	(1,199)	(17.8)
(+) Elimination	75	-	100
	1,341	**2,418**	(44.5)

Financial Quarter ended 30 September 2026 ("Q1 2027") compared with financial quarter ended 30 September 2025 ("Q1 2026")

Overall revenue for the Group increased by 14.1% to RM17.01 million (Q1 2026: RM14.91 million).

The Group registered lower profit before tax ("PBT") of RM1.34 million in Q1 2027 (Q1 2026: RM2.42 million), decrease by RM1.08 million.

The operating analysis is explained in the respective business segments.

The operating segment analysis on an unconsolidated basis, are as follows:

i. Stock and securities broking

This segment recorded overall higher revenue of RM14.28 million in Q1 2027 (Q1 2026: RM12.35 million), mainly from the following:

a) Brokerage income of RM6.92 million (Q1 2026: RM6.44 million); and
b) Margin and other interest income of RM5.33 million (Q1 2026: RM4.64 million).

PBT for this segment decreased by 46.2% to RM0.99 million (Q1 2026: RM1.84 million) due to higher interest expense incurred in the current quarter.

B1. Review of Group Results (Cont'd)

Financial Quarter ended 30 September 2026 ("Q1 2027") compared with financial quarter ended 30 September 2025 ("Q1 2026") (Cont'd)

ii. Property holding

Overall revenue for this segment increased to RM0.62 million (Q1 2026: RM0.02 million), mainly derived from rental income from our new office premises in Bangsar South.

This segment has recorded higher loss before tax ("LBT") of RM0.93 million (Q1 2026: RM0.10 million), mainly due to interest expense, building maintenance and depreciation charges.

iii. Money lending

This segment registered relatively higher revenue of RM2.59 million (Q1 2026: RM2.53 million).

Consequently, PBT for this segment increased to RM2.19 million (Q1 2026: RM1.88 million).

iv. Investment holdings and others

Overall revenue for this segment increased to RM2.26 million (Q1 2026: RM2.06 million), mainly due to higher management fees charged to its subsidiaries.

Consequently, this segment has recorded lower LBT of RM0.99 million (Q1 2026: RM1.20 million).

B2. Material Changes in Profit for the Current Quarter as Compared to the Results of the Preceding Quarter

	Quarter ended 30.9.2026	Quarter ended 30.6.2026	Change	
	RM'000	RM'000	RM'000	%
Revenue	17,006	18,811	(1,805)	(9.6)
Profit before tax	1,341	838	503	60.0

The Group recorded lower quarterly revenue by 9.6% in the current quarter as compared to preceding quarter. This is mainly due to the following :

i. Decrease in stock and securities broking activities of RM14.28 million compared to RM15.77 million in preceding quarter, mainly due to :
   a) Lower volume in stockbroking activities leading to lower brokerage income of RM6.92 million (Preceding quarter: RM8.32 million);
   b) Lower margin and interest income of RM5.33 million (Preceding quarter: RM5.39 million); and
   c) Other fees of RM0.30 million (Preceding quarter: RM0.70 million)

ii. Slight decrease in money lending services of RM2.59 million compared to RM2.78 million in preceding quarter.

PBT for the Group has increased to RM1.34 million compared to RM0.84 million in the preceding quarter, mainly due to the absence of an expected credit losses provision but partly negated with lower revenue in the current quarter as explained above.

B3. Prospects

Malaysia's economy grew to 5.5% in the third quarter of 2026, versus 6.0% in the previous quarter. However, the third quarter print exceeded the Bloomberg consensus forecast of 5.1%. The growth was driven by strong export performance and continued expansion in domestic demand and supported by firmer manufacturing activity and a rebound in the agriculture sector amid stronger palm oil output, while the services sector continued to anchor overall economic momentum.

In its latest outlook in October 2026, the Ministry of Finance (MOF) projects Malaysia's GDP to expand between 4.2–5.2% in 2027 (2026e: 4.8–5.3%). Meanwhile, BNM maintained the Overnight Policy Rate (OPR) at 2.75% during its November MPC meeting. BNM maintains an optimistic view of the growth outlook, expecting the technology upcycle and firm tourist spending to drive growth in 2027. Meanwhile, Budget 2027 measures will provide further support to private consumption.

Looking ahead to the remainder of 2026 and into 2027, the Group expects overall prospects to remain stable, in line with the stable outlook for Malaysia's domestic economy. The Group will continue to strengthen its market position by broadening its product offerings and tailoring services to evolving market needs. Barring unforeseen circumstances, the Group remains cautiously optimistic of its performance for the remaining financial year.

That said, we remain cautious about growth momentum moving into 2027. In particular, prolonged geopolitical tensions, uncertainty over global trade policies, lagged impacts from the El Niño phenomenon and elevated business costs could begin to weigh on growth. Overall, steady household spending amid supportive policy measures, the realisation of approved investments and firm external demand amid the global tech upcycle should underpin the underlying growth momentum.

B4. Profit Forecast or Profit Guarantee

The Group did not issue any profit forecast or profit guarantee for the current financial quarter.

B5. Taxation

	Quarter ended 30.9.2026 RM'000	Quarter ended 30.9.2025 RM'000
a) Income Tax		
Current year tax expense	6	618
b) Deferred Tax		
Relating to origination and reversal of temporary differences arising from unutilised business loss	584	536
Tax expense for the financial quarter	**590**	**1,154**

The Group's effective tax rate for the current quarter ended 30 September 2026 is higher than the statutory income tax rate primarily due to expenses not deductible for tax purposes and deferred tax assets not recognised for losses incurred by the Company.

B6. Status of Corporate Proposals

The status of the corporate proposal announced and completed as at 17 November 2026, which is not earlier than 7 days from the date of issue of this interim financial report, are as follows:

First and partial tranche of the Proposed Private Placement

On 29 May 2026, the Company announced that it proposed to undertake a private placement of up to 10.0% of the total number of issued ordinary shares in Apex ("Apex Shares" or "Shares"), (excluding treasury shares, if any), at an issue price to be determined and fixed at a later date ("Proposed Private Placement"). The listing application for the Proposed Private Placement was submitted to Bursa Securities on 29 May 2026.

Bursa Securities has approved the listing application on 15 June 2026.

The Company had on 27 July 2026 fixed the issue price of the Placement Shares at RM0.5740 per Placement Share to be issued pursuant to the Private Placement ("Price-Fixing Date").

The aforementioned issue price of RM0.5740 per Placement Share represents a discount of approximately RM0.0636 or 9.97% to the 5D-VWAP of Apex Shares from 20 July 2026 to 24 July 2026, being the market day immediately preceding to the Price-Fixing Date of approximately RM0.6376 per Apex Share.

On 5 August 2026, the Company announced that 10,678,000 new ordinary shares had been issued pursuant to this corporate proposal, raising gross proceeds of RM6,129,172. The new ordinary shares were listed on 6 August 2026. Following the issuance, the total number of issued shares in the Company has increased to 224,241,324 ordinary shares, with the issued share capital standing at RM228,069,523.

The share capital of RM228,016,000 presented in the condensed consolidated statement of financial position is stated net of direct attributable share issuance expenses of RM53,420, which were deducted from share capital.

The purpose of the above private placement is to expand its money lending business. The status of utilisation of proceeds as at 17 November 2026 is as follows:

Purpose	Intended Utilisation	Actual Utilisation	Variance	Balance to be Utilised	Expected Timeframe for Utilisation
	RM'000	RM'000	RM'000	RM'000	
(i) Money lending business	5,878	(5,878)	-	-	Within 12 months from 6 August 2026 ("Listing Date")
(ii) Private placement expenses*	251	(251)	-	-	Immediate
Total	**6,129**	**(6,129)**	**-**	**-**	

Note* Inclusive of direct attributable share issuance expenses deducted from share capital. Balance of expenses of RM197,525 was recognised in statement of comprehensive income.

As at 17 November 2026, the Company had fully utilised the proceeds raised from the Proposed Private Placement, with the entire amount of RM6.129 million utilised for the expansion of its money lending business and the settlement of the related private placement expenses.

Save as disclosed above, there were no other material events subsequent to the end of the current quarter and up to the date of this report.

B7. Status of Corporate Proposals Announced but Not Completed

The status of the corporate proposal announced but not completed as at 17 November 2026, which is not earlier than 7 days from the date of issue of this interim financial report, is as follows:

Second and final tranche of the Proposed Private Placement

On 16 November 2026, the Company announced the fixing of the issue price of the Placement Shares at RM0.4616 per Placement Share to be issued pursuant to the Private Placement ("Price-Fixing Date"), being the second and last tranche of the Private Placement.

The aforementioned issue price of RM0.4616 per Placement Share represents a discount of approximately RM0.0510 or 9.95% from the 5D-VWAP of Apex Shares from 6 November 2026 to 13 November 2026, being the market day immediately preceding to the Price-Fixing Date of approximately RM0.5126 per Apex Share.

The Company will update further material developments relating to the Private Placement through subsequent announcements to Bursa Securities.

Save as disclosed above, there were no other material events subsequent to the end of the current quarter and up to the date of this report.

B8. Group Borrowings

The Group's borrowings as at 30 September 2026 : -

	As at 30.9.2026	As at 30.9.2025
	RM'000	RM'000
Bank Overdraft - Secured	46,707	35,414
Revolving Credit - Secured	70,955	50,000
Term Loan - Secured	889	-
Total short-term borrowings	**118,551**	**85,414**
Term Loan - Secured	38,708	-
Total long-term borrowings	**38,708**	**-**
Total borrowings	**157,259**	**85,414**

B9. Material Litigation

Up till 17 November 2026, being the date not earlier than 7 days from the date of announcement of this interim financial report, there are no material litigation issues which in the opinion of the directors would have a material adverse effect on the financial results of the Group.

B10. Dividends

The Board of Directors does not recommend payment of dividend in respect of the financial year-to-date ended 30 September 2026.

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B11. Earnings per Share

Basic earnings per share is calculated by dividing the profit after tax attributable to owners of the Company by the weighted average number of ordinary shares outstanding during the financial quarter.

	Quarter ended 30.9.2026	Quarter ended 30.9.2025
Profit after tax attributable to owners of the Company (RM'000)	751	1,264
Number of ordinary shares at beginning of the financial quarter ('000)	213,563	213,563
Effect of shares issued pursuant to private placement ('000)	6,616	–
Weighted average number of ordinary shares ('000)	**220,179**	**213,563**
Basic earnings per share (sen)	**0.34**	**0.59**

Diluted earnings per share:
The Company has not issued any dilutive potential ordinary shares and hence, the diluted earnings per share is equal to the basic earnings per share.

B12. Audit Report

The Audit Report of the Company's Financial Statements for the financial year ended 30 June 2026 was not subject to any qualification.

B13. Profit before tax is arrived at after (charging)/crediting:

	Quarter ended 30.9.2026 RM'000	Quarter ended 30.9.2025 RM'000
Interest income	1,667	1,168
Dividend income	125	54
Interest expense	(2,475)	(1,159)
Depreciation	(1,188)	(840)
Net expected credit losses on receivables	–	(451)
Fair value (loss)/gain on marketable securities	(142)	119
Property and equipment written off	(79)	–
Gain on disposal of property and equipment	49	–
Foreign exchange gain	6	–

[End of Interim Financial Report]